



So far in 2024...

February: Insurance Legal Year-In-Review Our CPCU Chapter was invited by the Wisconsin RIMS Chapter to attend the Quarles & Brady legal review at their office in downtown Milwaukee.

Overview of 2023 Coverage Legal Developments

- Property Damage Coverage in Occurrence Policies (*5 Walworth*)
- Coverage for Intentional Acts With Unintended Consequences (*Dostal & Riverback Farms*)
- Post-Loss Assignments, Coverage for Successor Entities (*Pepsi-Cola*)
- “Bump up” Coverage in D&O Policies (*Komatsu*)
- Insurance Coverage for PFAS

March was Ethics Month and we were able to team up with our other Wisconsin CPCU Chapters (Dairyland, Fox Valley, and Northern) to provide a great webinar lead by Martha Lester, who has 40 years in the insurance industry and 15 years as the Risk Management & Insurance Program Director for Madison College.

April In2Leadership The Society holds an annual leadership conference in the spring. We have been lucky enough to send one of our board members to this conference for many years. Our President Elect, Andrew Chevalier attended this year and made many new connections, learned a ton, and soaked up some rays (AZ).

April Lunch-N-Learn: International Insurance led by our Chapter Secretary Connor Whyte. Connor is a Global Account Executive for Travelers Insurance. There were great comparisons between typical P&C insurance at the local/regional/national level and the international realm.

International Insurance Program Structures

International Package Policies

- Insureds who have overseas exposures (sales, trips, etc.) but may not have brick & mortar locations overseas
- If they have foreign locations, they are often in countries that allow non-admitted insurance.
- Property, GL, Foreign Voluntary Workers Comp, Auto, Kidnap & Ransom, Business Travel Accident

Controlled Master Program (CMP)

- Program that combines an international package policy (“Master Policy”) with locally placed policies in 1 or more countries
- Foreign subsidiaries, local policy requirements (admitted insurance)

International Claim Examples

General Liability (Products)

- A Norwegian beverage manufacturer alleges that special beverage cans manufactured in the U.S. by a U.S.-based insured and sold in the U.S. are defective and caused bodily injury to several customers in the U.S. After being used by those U.S. customers, the beverage manufacturer files a lawsuit in Norway against the policyholder. The insured’s U.S. general liability policy does not cover lawsuits brought outside the U.S.



May: Brewers Tailgate & Game It's always a great time at the ballpark. Thank you to all who attended this great annual event.



June Lunch-N-Learn: Show Me the Money - DEI

We were fortunate to have the current standing President of the CPCU Society, Traci Adedeji to present on this meaningful DEI strategy that can drive positive business results.

Board Volunteer Day The chapter board utilized their May Meeting to again pack Youth Snack Packs for Big Brothers Big Sisters of Metro Milwaukee. We are glad to be able to contribute to this great cause.



Do you have a charity you are passionate about and would like to get more involved with the board, let us know!



Find meeting invites and other upcoming events via Website

<https://greatermilwaukee.cpcusociety.org/>

LinkedIn

<https://www.linkedin.com/company/greater-milwaukee-cpcu-society-chapter-1/>

2024 ... Part 2

July Lunch-N-Learn: The Legal Work of PFAS



We are excited to host a team from Quarles & Brady to dig into the legal aspects of the emerging issue, PFAS. Per- and polyfluoroalkyl substances (PFAS) are a group of synthetic chemicals known as "forever chemicals" because they are nearly indestructible and do not break down easily in the environment. The Quarles team will discuss the scope of pending PFAS litigation nationwide, emerging insurance coverage litigation relating to PFAS, as well as going through potential issues with PFAS coverages and exclusions in the insurance field.

Join us on July 11th at 12PM Central – CE for CPCU available.

Check our Website or LinkedIn for invite!

Coming Up! – Watch for Invites!

New Designee Event - August/September

Every year our chapter board invites the new designees of the current class out for a fun, "get to know you" social event. New designees – watch for an email from our Chapter President Sara coming soon.

Fall Social – October

Watch your email and LinkedIn for our social event this year – we are looking at a brewery or winery event.

All Industry Day – Early November

I-day is by far our largest chapter event of the year. We will honor our newest CPCUs, install our 2025 board members, and enjoy a meal while learning more about our ever changing insurance market. Watch your email and our pages for save the date!

In2Risk – November 7-9 at Disney’s Coronado Springs Resort, Florida

This is the Society Conference where one is among so many great insurance professionals.



and maybe even the chance to meet Mickey!

Like what you see above???

Get Involved, see below...

Membership is Key! Your 2024 Membership Dues help our chapter keep our local industry engaged.

We encourage all new designees to continue membership status and become involved with the CPCU Society and the Greater Milwaukee Chapter. Stay engaged and take advantage of the opportunities to learn, network, lead, and grow! Here are some CPCU Society activities for your consideration:

Interact: The more members online, the better the Interact experience. Learn more about this new virtual community!

CE for CPCUs: Will you be in Good Standing? Many of our chapter events count toward your CE credits! You can also receive 0.25 CE for CPCU credits for reading each individual article in Insights! You can do this by going into the Knowledge Center and reading the individual articles and have the credits auto reported. You can also manually report the 0.25 credits for each article you read in the journal through our virtual PDF.

Here are some great reasons to join and be active within your local CPCU chapter and the CPCU Society:

Supporting and preparing for what’s ahead: We are a diverse and supportive community of risk management and insurance leaders who hold their CPCU, the industry’s preeminent designation and a

recognized marker of the highest professional and ethical standards.

Strengthening your problem solving skills: Our virtual and in-person learning opportunities are all designed to help you develop the technical expertise needed to understand complex new issues and industry trends.

Hands on leadership development: CPCU Society members find multiple opportunities to hone their ability to lead others whether it be through workshop seminars, volunteer events, or searching as chapter or committee leaders.

Cultivating a passion for continuous improvement: CPCU Society Members are passionate about lifelong learning and work hard to stay ahead of the curve. Membership benefits include: complimentary monthly webinars, registration discounts on our Annual Meeting, a subscription to Insights, the CPCU Society’s quarterly professional journal, and access to 126 local chapters, whose members give back to their communities through service, and 14 specialized interest groups, which include experts on a host of topics.

Congratulations & Welcome to our Newest Designees

Deborah Bates – Acuity
Marcus Bird – Travelers
Nicolas Brennan – Partners Mutual
Dan Breuer – West Bend Mutual
Scott Brown – Church Mutual
Amy Chang – Greater New York Mutual
Amber Christel – Acuity
Jacob Edmonds – Sentry Insurance
Daniel Maurer – R&R Insurance
Katherine Musuras – Acuity
Abel Richards – Willis Towers Watson
Jennifer Schill – Acuity
Claudia Stankas – Acuity
Tracy Thoreson – West Bend Mutual
Stephanie Urbanek – West Bend Mutual
Kayla Wieberdink - Acuity

2024 Chapter Leaders

Sara Ploch, President
sara.ploch@cna.com
Sarah Stadler, Past President & Treasurer
Andrew Chevalier, President-Elect
Connor Whyte, Secretary
Alan Edwards, Director & Education Chair
Stephanie Neuenfeldt, Director
Jodi Doro, Director